



**KAIZERMAN & ASSOCIATES**  
F I N A N C I A L   A D V I S O R S

**Table of Fees for Services**

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Kaizerman & Associates (K&A) advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

<b>Fees Charged by Investment Adviser</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Assets Under Management Fee – based on asset value	Vary between .375% - .200%	Quarterly	Advisory
Hourly Fee	\$150 - \$300	As Agreed	Financial Planning
Subscription Fee	N/A		
Fixed Fee	Start at \$1,750	One Time as Agreed	Financial Planning
Commissions to the Adviser	N/A		
Performance-based Fee	N/A		
Other – Beneficiary Directory	\$750	One time	BD Set-up
<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>	<b>Frequency Fee is Charged</b>	<b>Services</b>
Third Party Money Manager	N/A		
Robo-Adviser Fee	N/A		
<b>Talk with your Adviser about fees and costs applicable to you</b>			

**Additional fees and costs to discuss with your Adviser**

<b>Additional Fees/Cost</b>	<b>Yes/No</b>	<b>Paid To</b>
Brokerage Fees	Yes	Broker Dealer
Commissions	No	
Custodian Fees	YES	IRA Custodian
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fee/ETF Provider